

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 4, 2001

REGISTRATION NO.: 24079 BOOK: 85 PAGE: 290
BONDS ISSUED BY: Louisiana R-II School District
AMOUNT OF ISSUE: \$2,720,345.80 COUNTY: of Pike
DATE OF ISSUE: October 9, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Refunding all outstanding general obligation bonds, Series 1993, of the
District

Rate of Interest	Amount	Maturity
3.000%	\$ 210,000.00	03/01/2002
2.500%	245,000.00	03/01/2003
2.800%	245,000.00	03/01/2004
3.000%	255,000.00	03/01/2005
3.250%	265,000.00	03/01/2006
8.000%	176,844.60	03/01/2007 **
8.000%	163,501.20	03/01/2008 **
3.850%	275,000.00	03/01/2009
4.000%	285,000.00	03/01/2010
4.000%	295,000.00	03/01/2011
4.150%	305,000.00	03/01/2012

ARE BONDS CALLABLE: Current Interest Bonds maturing on March 1, 2012 may be called on and after March 1, 2011 (without premium). Capital Appreciation Bonds do not contain a call provision

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri

PURCHASE PRICE: \$2,772,989.42

INTEREST RATE: 4.0550%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds